Joint Book-Running Managers: Merrill Lynch, Pierce, Fenner & Smith

Incorporated

Goldman Sachs & Co. LLC Credit Suisse Securities (USA) LLC Deutsche Bank Securities Inc.

Jefferies LLC

Co-Managers: PNC Capital Markets LLC

Citizens Capital Markets, Inc. Regions Securities LLC

The Huntington Investment Company

B. Riley FBR, Inc.

CUSIP: 185899 AA9
ISIN: US185899AA92

Increase in Conversion Rate Upon Conversion Upon a Make-Whole Fundamental Change or Notice of Redemption:

If (i) (a) the "effective date" (as defined in the Preliminary Prospectus Supplement) of a "make-whole fundamental change" (as defined in the Preliminary Prospectus Supplement) occurs prior to the maturity date of the Convertible Notes or (b) the Issuer issues a notice of redemption as provided under "Description of the Convertible Notes-Optional Redemption" in the Preliminary Prospectus Supplement and (ii) a holder elects to convert its Convertible Notes in connection with such make-whole fundamental change or notice of redemption, as applicable, the Issuer will, under certain circumstances, increase the conversion rate for the Convertible Notes so surrendered for conversion by a number of additional common shares of the Issuer, as dedhumdhu

Notwithstanding the foregoing, in no event will the conversion rate per \$1,000 principal amount of Convertible Notes exceed 165.2892 common shares of the Issuer, subject to adjustment in the same manner as the conversion rate as set forth under "Description of the Convertible Notes-Conversion Rights-Conversion Rate Adjustments" in the Preliminary Prospectus Supplement.

The Issuer has filed a registration statement (including the Preliminary Prospectus Supplement dated December 4, 2017 and the accompanying prospectus dated February 9, 2017) with the Securities and Exchange Commission, or SEC, for the Offering to which this communication relates. Before you invest, you should read the Preliminary Prospectus Supplement, the accompanying prospectus in that registration statement and other documents the Issuer has filed with the SEC for more complete information about the Issuer and the Offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, copies may be obtained by contacting BofA Merrill Lynch, NC1-004-03-43, 200 North College Street, 3<sup>rd</sup> floor, Charlotte, NC 28255-0001, Attn: Prospectus Stephenthent, via telephone at (800) 294-1322 or Email: dg.prospectusq.resjuests/@bae/lacrocollegis/consciences/collegis