

	Par	Del	Cover	Liab	Value	of	%
6.375% Senior Notes due 2025 / 001546AV2	0,225,000				0,225,000		85.79%
7.00% Senior Notes due 2027 / 001546AU4	\$391,632,000				\$341,015,000		87.08%

AK Steel Corporation and the trustee under the AK Steel Indentures (the "AK Steel Trustee") have executed supplemental indentures to each of the AK Steel Indentures to effect the Amendments. However, the Amendments will not become operative unless and until: (i) Cliffs delivers to The Depository Trust Company for the Eligible Holders (as defined below 0,232,

a



wrong. The foregoing li



