

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

FORM 8-K

CLEVELAND-CLIFFS INC.

*(State or Other Jurisdiction of
Incorporation or Organization)*

(Commission File Number)

(IRS Employer Identification No.)

(Address of Principal Executive Offices)

(Zip Code)

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Item 1.01. Entry into a Material Definitive Agreement.

Guarantor

Company

Indenture

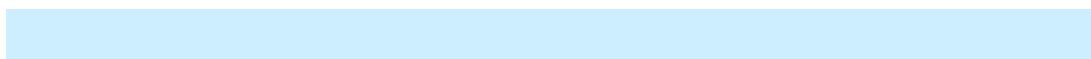


Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

Item 9.01. Financial Statements and Exhibits.

Exhibits.

<u>Exhibit Number</u>	Description
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SIGNATURES
