

SECURITIES AND EXCHANGE COMMISSION

Washington D.C. 20549

FORM 8-K  
CURRENT REPORT

Section 13 or 15(c) of the Securities Exchange Act of 1934

Date of Report (Date of latest event): 16, 2001

CEEA D-C

(Entity filing)

1-8944

34-1464672

(Filing entity)

(Company)

(Reporting entity)

1100 A n , C a , h

44114

(Address)

(City)

Telephone number: (216-694-5700)

(Entity filing)

ITEM 9. Regulation FD Disclosure

On March 16, 2001, we filed:

CLIFFS COMMENTS ON BANKRUPTCY FILING

BY BETHLEHEM STEEL CORPORATION

On March 16, 2001, we filed (E:CL) with the U.S. Bankruptcy Court for the District of Delaware, Case No. 01-10001, our comments on the proposed reorganization plan filed by Bethlehem Steel Corporation (E:B) on March 15, 2001.

Bethlehem Steel Corporation's (E:W) proposed reorganization plan (E:W) filed on March 15, 2001, provides for the distribution of \$1.0 billion of new debt to the holders of Bethlehem Steel Corporation's (E:W) common stock.

On March 30, 2001, we filed (E:W) with the U.S. Bankruptcy Court for the District of Delaware, Case No. 01-10001, our comments on the proposed reorganization plan filed by Bethlehem Steel Corporation (E:B) on March 15, 2001.

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