

714065

Form D

U.S. SECURITIES AND EXCHANGE COMMISSION

SEC USE ONLY

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual) McAllister, Francis R.

Business or Residence Address (Number and Street, City, State, Zip Code)
1100 Superior Avenue, 15th Floor, Cleveland, Ohio 44114

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual) Morley, John C.

Business or Residence Address (Number and Street, City, State, Zip Code)
1100 Superior Avenue, 15th Floor, Cleveland, Ohio 44114

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual) _____

Business or Residence Address (Number and Street, City, State, Zip Code)
1100 Superior Avenue, 15th Floor, Cleveland, Ohio 44114

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1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering Yes No

Answer also in Appendix, Column 2, if filing under ULOE.
2. What is the minimum investment that will be accepted from individual? \$ N/A
3. Does the offering permit joint ownership of a single unit? Yes No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any
commission or similar remuneration for solicitation of subscribers in connection with sale of securities of the issuer.

Enter the aggregate offering price of securities included in this offering and the total amount

already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C

Question Load total expenses furnished in response to Part C. Question 4 is. This difference

is the "adjusted gross proceeds to the issuer."

\$1,472,453.00 *

Indicate below the amount of the adjusted gross proceeds to the issuer used as proposed to be